EDWARD P. MANGANO County Executive



JAMES E. DAVIS Acting County Assessor

NASSAU COUNTY DEPARTMENT OF ASSESSMENT 240 Old Country Road Mineola, New York 11501 (516) 571-1500

Helpful Information

To obtain a complete printout of your **INCOME STATEMENTS FOR 2012** (including *W-2s, 1099s, 1098s and 5498 Transcripts*), please contact the **Internal Revenue Service Transcript Order Line** at:

1-800-908-9946

or visit the IRS website at <u>www.irs.gov</u> and download Form 4506-T to request a free copy of your transcript.

You may fax your transcript to the Department of Assessment's *Basic and Enhanced STAR Division* at **(516) 571-0478** or to the *Senior Citizen, Veterans, Home Improvement, and Persons with Disabilities and Limited Income Divisions* at **(516) 571-0479**.

FOR **SOCIAL SECURITY INFORMATION**, please call:

1-800-772-1213



Internal Revenue Office 999 Stewart Avenue, Bethpage, NY 11701 (516) 576-7428



If you will be filing for an exemption, you can help speed up the processing of your application by making and bringing an EXTRA COPY of any required documentation to the Department of Assessment's Property Tax Exemptions Workshop. Applications are available on-line at <u>www.mynassauproperty.com</u> or can be obtained by calling (516) 571-1500 prior to the workshop.

INCOME-BASED EXEMPTIONS DOCUMENTATION

Basic STAR (For all homeowner-occupied primary residences, regardless of the age of the homeowner, with an annual household income of \$500,000 or less); *Enhanced* STAR (For seniors 65 years old as of December 31 of the year in which the exemption will begin with an annual income under \$81,900); *Low Income Senior Citizens* and *Limited Income Disability Exemptions* (Under \$37,400)

Basic STAR

COPY of 2012 Federal or State Income Tax Return (with SSN) and Drivers License

Enhanced STAR

COPY of 2012 Federal or State Income Tax Return (with SSN)

COPY of proof of residency (Vehicle Registration)

COPY of proof of age (Drivers License/Passport/Birth Certificate) Low Income Seniors and Limited Income Disability

COPY of latest recorded Deed

COPY of 2012 Federal or State Income Tax Return (with SSN)

COPY of proof of residency (Drivers License/Vehicle Registration)

COPIES of all supporting income documentation used to file Income Tax Returns (1099's, Interest and Dividend Statements, etc.)

NON-INCOME BASED EXEMPTIONS DOCUMENTATION

Volunteer Firefighter and Ambulance Worker; Cold War and Veterans Exemptions

Veterans Exemptions

COPY of Deed

COPY of proof of residency (Drivers License/Vehicle Registration)

COPY of Discharge Papers (DD214)

Volunteer Firefighter and <u>Ambulance Worker</u>

COPY of Deed

COPY of proof of residency (Drivers License/Vehicle Registration)

Letter from Chief of Department listing years of service

PLEASE make and bring copies of the required documents to be submitted with your application!